

# JEFF KEMP'S INVESTMENT WORKSHOP

## “Financial Literacy & Intelligence”

### Fond du Lac Senior Center

**Mondays – February 24 through April 7**

**3:00 – 4:30 p.m.**

Are you interested in making more informed decisions with your investments? Each spring, the community of Fond du Lac has a unique opportunity to get non-biased information on personal investing. Jeff Kemp, a financial educator from Oshkosh, comes to the Senior Center every March and April to present his financial workshop, a series of seven lessons. Jeff Kemp is a financial educator, not a broker or financial planner. He teaches personal finance classes at Oshkosh North and West High Schools, MPTC, UW-Oshkosh and Senior Centers in Oshkosh, Appleton, and Manitowoc, and offers his financial expertise free of charge as a community service. All information presented is non-biased. The course is designed to provide the fundamental investment basics needed to make more informed financial decisions.



All ages and all levels of investors are encouraged to attend. The classes are FREE and open to the public. You do not need to attend all seven sessions – attend as few or as many as you like. If you have not done much saving or investing for your future or you would like to learn how to be your own financial manager, these classes are for you!

#### **Topics include:**

**WEEKS 1 & 2: Investing in the stock market through mutual funds**

**WEEK 3: Bond investing**

**WEEK 4: Understanding what economic forces move markets**

**WEEK 5: Building a sound asset allocation**

**WEEK 6: Taxes and investing; exchange traded funds**

**WEEK 7: How to build and manage your own portfolio**

You need not attend all sessions - attend as few or many as you like.  
For planning purposes, registration is requested by calling 322-3630.



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**PARK**  
TECHNICAL COLLEGE

**Jeff will also hold this same investment workshop at Moraine Park Technical College on Tuesday evenings at 6 p.m., beginning January 7 and running through February 18. The workshop will be held in Room A-102. No registration is required.**